



MAGNET
FORENSICS®

Vote **FOR** the Transaction
to Receive 100% All-cash
Consideration of \$44.25
per Share

Vote Your **WHITE** Management
Proxy Today **FOR** the Arrangement
with Thoma Bravo

The Opportunity for Public SV Shareholders



The **takeout multiple is well above peers** and the all cash consideration provides certainty amidst an uncertain market.”

– RBC (1/20/2023)



... we believe that it is the best available strategic alternative for the Company to unlock and maximize potential shareholder value. Also, it is noteworthy that the all cash consideration will give the shareholders a certainty when it comes to their interests.”

– Independent Proxy Advisor, Egan-Jones (3/7/2023)



Crystalize your investment in Magnet Forensics at an attractive valuation



100% all-cash consideration of \$44.25 per share



Receive a risk-adjusted premium for your shares, and avoid the future risks related to running the business

Certain of the statements herein may constitute forward-looking statements and forward-looking information, including in relation to closing of the arrangement and the benefits thereof, and are subject to a number of assumptions and risks and are qualified in their entirety by Magnet Forensics Inc.'s management information circular dated February 16, 2023 (the "Magnet Circular") available at www.sedar.com and at www.magnetforensics.com. The Magnet Circular provides important information on the arrangement and shareholders are urged to read the Magnet Circular carefully and in its entirety.